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**30 April 2014**

**BRIT PLC**

**End of Stabilisation Notice**

Pursuant to Article 9(3) of Commission Regulation (EC) No. 2273/2003 implementing the Market Abuse Directive (2003/6/EC), and MAR 2.3.5 (3) of the Financial Conduct Authority Code of Market Conduct, J.P. Morgan Securities plc (Manuel Esteve: Telephone: +44 (0)20 7742 4000), the Stabilising Manager, hereby gives notice that it undertook stabilisation (within the meaning of the rules of the Financial Conduct Authority) in relation to the offer of the following securities, as set out below:

Issuer:	Brit plc
Securities/ISIN:	Ordinary Shares of 1 pence each (ISIN: GB00BKR3L73)
Description of offer:	Initial Public Offering
Offer price:	240 pence per Ordinary Share
Stabilising Manager:	J.P. Morgan Securities Plc
Stabilisation period:	28 March 2014 to 25 April 2014
Stabilisation started:	28 March 2014
Stabilisation last occurred:	8 April 2014

For each of the dates during which stabilisation transactions were carried out, the price range was as follows:

Date	Minimum Price Paid (GBP)	Maximum Price Paid (GBP)
28/03/2014	225.50	240.00
31/03/2014	231.75	236.00
01/04/2014	234.00	240.00
02/04/2014	231.50	236.00
03/04/2014	232.25	237.50
04/04/2014	235.25	239.00
07/04/2014	231.00	238.00
08/04/2014	229.25	240.00

Accordingly, J.P. Morgan Securities plc, as Stabilising Manager, has not exercised the Over-allotment Option (as described in the Brit plc prospectus).

**Disclaimer**

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