

Brit PLC (the “Company”)

Voting Results of General Meeting held on 29 June 2015

The Company announces that its General Meeting (the Meeting) held at 1:00 pm on 29 June 2015 at Brit PLC, 55 Bishopsgate, London, EC2N 3AS was successfully concluded.

All Resolutions were duly passed by shareholders by way of a poll. The voting results are below and will also be available on the Company’s website (www.britinsurance.com).

RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of Issued Share Capital VOTED	VOTES WITHHELD
1	399,415,817	100.00	0	0.00	399,415,817	99.59%	0
2	399,415,817	100.00	0	0.00	399,415,817	99.59%	0
3	399,415,817	100.00	0	0.00	399,415,817	99.59%	0
4A	399,415,817	100.00	0	0.00	399,415,817	99.59%	0
4B	399,415,817	100.00	0	0.00	399,415,817	99.59%	0
4C	399,415,817	100.00	0	0.00	399,415,817	99.59%	0

Notes:

- (1) Votes ‘For’ include those votes giving the Chairman discretion
- (2) As at 27 June 2015 there were 401,057,706 ordinary shares in issue all of which had the right to vote
- (3) A vote withheld is not a vote in law and is not counted in the calculation of the votes for or against a resolution.

Full details of the resolutions were set out in the Notice of General Meeting, dated 12 June 2015 (which is available on the Company’s website at www.britinsurance.com)

Resolutions 1 and 2 were ordinary resolutions, requiring more than 50% of shareholders’ votes to be cast in favour of the resolutions.

Resolutions 3, and 4A – 4C were special resolutions, requiring at least 75% of shareholders’ votes to be cast in favour of the resolutions.

For further information contact:

David Gormley

Group Company Secretary

020 7098 6491